



## **WSP Financial Services Pty Ltd**

trading as Wealth & Security Planners

ABN 36 079 487 317

Australian Financial Services Licence  
Number: 237463

123B Colin Street  
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WEST PERTH WA 6872

Telephone: (08) 9476 1000  
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### **ADVISER PROFILE**

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## **Kerry Franklin**

### **Who is your Adviser?**

**Your adviser will be Kerry Franklin.**

Kerry is an Authorised Representative (Representative No. 241383) of WSP Financial Services Pty Ltd trading as Wealth & Security Planners (Licence No. 237463).

Kerry holds a Diploma in Financial Planning and is a member of the Financial Planning Association. In December 2002 Kerry established AWT (WA) Pty Ltd, a Mortgage Origination Company.

As a licensed Finance Broker, Kerry is also an Accredited Mortgage Consultant with the Mortgage & Finance Association of Australasia (MFAA) and holds a Certificate III in Finance and a Diploma of Financial Services (Finance/Mortgage Broking Management).

Kerry commenced work in the Financial Services Industry in 1988 with the National Australia Bank Ltd and later with MLC Wealth Management. During this time, Kerry specialised in Insurance and Home Loan Finance, including both residential and investment lending.

Kerry is authorised to provide advice in relation to all services detailed in the Financial Services Guide.

**This profile forms part of the Wealth & Security Planners' Financial Services Guide (FSG) and is to be read in conjunction with the information contained within the FSG.**