



WSP Financial Services Pty Ltd

trading as Wealth & Security Planners

ABN 36 079 487 317

Australian Financial Services Licence
Number: 237463

123B Colin Street
WEST PERTH WA 6005

PO Box 1799
WEST PERTH WA 6872

Telephone: (08) 9476 1000
Facsimile: (08) 9322 5744

ADVISER PROFILE

Simon Tomkinson

Who is your Adviser?

Your adviser will be Simon Tomkinson.

Simon is an Authorised Representative (Representative No. 241387) of WSP Financial Services Pty Ltd trading as Wealth & Security Planners (Licence No. 237463).

A founding partner of Wealth & Security Planners, Simon commenced in the Financial Services industry in 1986.

Prior to the establishment of the Wealth & Security Planners group in 1996, Simon was with MLC for 10 years in a variety of roles including managing the Customer Service Centre for Western Australia and as State Manager for MLC's Corporate Superannuation Division.

Simon achieved a Diploma in Financial Planning in August 2000 and became a Certified Financial Planner™ in November 2000.

Simon is authorised to provide advice in relation to all services detailed in the Financial Services Guide.

This profile forms part of the Wealth & Security Planners' Financial Services Guide (FSG) and is to be read in conjunction with the information contained within the FSG.